

Broken Shed Distilleries, Inc.			
Convertible Notes			
Preferred Share Conversion Notes			
	Jerome Barton	\$150,000	\$150,000.00
	Spencer Segura	\$300,000	\$300,000.00
	David D. Wakefield	\$50,000	\$50,000.00
	LeDee Wakefield	\$50,000	\$50,000.00
	David D. Wakefield	\$50,000	\$50,000.00
	LeDee Wakefield	\$50,000	\$50,000.00
	David M. Wallman	\$25,000	\$25,000.00
Common Shares			
			Shares
Investors in Common	David D. Wakefield, Jr.		3.7500 1.03%
	LeDee Wakefield		3.7500 1.03%
	J Currie		30.8337 8.49%
	John A Fichthorn Family Irrevocable Trust		3.1144 0.86%
	Bruce Staebler, Signature Brand Family Limited Partnership		6.2919 1.73%
	J Barton		1.9859 0.55%
	S Segura		1.9859 0.55%
	John A Fichthorn Family Irrevocable Trust		1.9859 0.55%
	B Staebler		0.9929 0.27%
	J Currie		0.9929 0.27%
	W Greenberg		1.2924 0.36%
Management:	Samuel A. Brown		135.0000 37.16%
	Jonathan Bailey		135.0000 37.16%
Total Common Shares			326.9759 90.00%
Founders Shares (Non Dilutable)			
	Mark Simmonds		12.1102 3.33%
	Mark O'Brien		12.1102 3.33%
	Steven Turner		12.1102 3.33%
Total Founder Shares			36.33065498 10.00%
Total Shares Outstanding			363.3065498 100.00%